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Chairman’s Letter

Dear Delegate

Welcome to the 2018 Joburg Indaba and thank you for attending what is now the 6th edition of this hugely popular event.

It’s hard to believe I have been chairing the Joburg Indaba for 6 years – I must be getting long in the tooth by now! Seriously.

No seriously, it has been a huge privilege to be involved in this spectacular event - thanks to Paula Munsie, the brains behind Resources 4 Africa and this flagship event. When Paula first approached me way back in 2013 to get involved, I didn’t hesitate. Her unique vision to create an event of true value for the industry inspired me immediately and together as a team, Resources 4 Africa and THINKspiration have indeed established a brand of quality that we hope will have lasting value.

The Joburg Indaba has become known for many things – great speakers are one of the main attractions that keep participants coming back year after year. Another defining characteristic of the Joburg Indaba is that we encourage open, honest, blunt conversations between different stakeholders with diverse perspectives. The more we are able to speak to each other and hear each other’s point of view the more likely we are to develop trust and find a solution that is mutually acceptable.

One of our central themes for discussion this year will be how do we move forward as an industry to take our rightful place as a key economic driver and job creator. There has been a lot of noise about the economy lately and the Mining Charter, with many prophets of doom, but we believe that the future is bright and with the will on all sides, we can realise the fruits of the new dawn we are all creating.

We have once again brought together a host of outstanding speakers, many of whom are joining the programme for the very first time this year and we welcome them as we strive always to broaden our speaker faculty with diverse industry representation.

We are pleased to welcome many of our mining companies on board as partners of this venture – testament to the ethos of this event that it is truly one “by the industry for the industry”. True to our word we have kept the size of this event small enough to be intimate which has resulted yet again in a sold-out event.

Last night we celebrated the third year of the South African Mining Hall of Fame and congratulate this year’s recipients, who over many years have helped shape our industry. We will continue to build on the foundations laid by these outstanding role models.

Join us by engaging in discussions and debates over these two days and lend your voice to how we can create a prosperous future for us all.

Bernard Swanepoel
Chairman, The Joburg Indaba
Conference Day One: Wednesday 3 October 2018

07h30 Registration
09h00 Chairman's Welcome
   Bernard Swanepoel
09h15 Opening Ministerial Keynote Address
   How can Government enable a "new dawn" for the SA mining industry?
   Honourable Minister Mr Gwede Mantashe, The Department of Mineral Resources
09h45 Session One
   SA Mining: A Reality Check
09h45 Keynote Address
   A "harsh" environment in SA or a new dawn?
   Roger Baxter, Chief Executive, Minerals Council South Africa
10h00 Morning Refreshments
10h30 Keynote Address
   The global economic climate and impact on SA Mining
   Mike Schüssler, Owner, Economists dotcoza
10h45 Panel Discussion
   What could Government do to attract investment into mining and grow the economy?
   Chair: Siki Mgabadeli, Broadcast Financial Journalist
   Panelists: Thabi Leoka, Economist
             Mike Schüssler, Owner, Economists dotcoza
11h15 Keynote Address
   SA Mining vs Global Mining: What is the current reality?
   Dion Shango, Southern Africa Chief Executive Officer, PwC
11h30 Keynote Address
   What have we achieved in the last ten years?
   Mxolisi Mgojo, President, Minerals Council South Africa and Chief Executive Officer, Exxaro
11h45 Followed by a panel discussion
   Reflecting on the journey of the past 10 years and progress made
   Chair: Mxolisi Mgojo, President, Minerals Council South Africa and Chief Executive Officer, Exxaro
   Panelists: Deshnee Naidoo, Chief Executive Officer, African Base Metals, Chief Executive Officer of Vedanta Zinc International (VZI), Konkola Copper Mines (KCM) and Copper Mines of Tasmania (CMT)
             Sipho Nkosi, Non-Executive Chairman, Talent10
             Ian Cockerill, Non-Executive Chairman, BlackRock World Mining Trust
12h15 Keynote Address
   How do we prevent destruction of the industry?
   Mike Teke, Chief Executive Officer, Seriti Resources
12h30 Mining Charter III (MC3): Will it impede or empower the industry?
   Will it help attract or repel investment?
   Chair: Otsile Matlou, Chief Operating Officer, ENSafrica
   Panelists: Norman Mbazima, Deputy Chairman, Anglo American South Africa
             Mike Teke, Chief Executive Officer, Seriti Resources
             Sifiso Nkosi, Executive Chairperson, Ntuthuko Exploration & Mining
             Nicola Jackson, VP Business Development - Legal, Sibanye-Stillwater
Conference Day One: Wednesday 3 October 2018

13h15  Lunch and Networking

14h00  Session Two
What are the economic enablers for the mining industry?
Government’s role: how can SOEs unlock potential?

14h00  Keynote Address
How can Eskom act as an enabler for the mining industry?
Nelisiwe Magubane, Chairperson, Matleng Energy Solutions and
Non-Executive Director, Eskom Holdings

14h15  Keynote Address
Opportunities and challenges faced by a bulk commodity producer in
South Africa
Mike Fraser, Chief Operating Officer, South32

14h30  Session Three
Where are the opportunities and challenges for Eskom, Transnet and
the Coal industry?
Chair: Sandra du Toit, Executive, Investment Banking Client Solutions,
Standard Bank
Panelists: Mike Fraser, Chief Operating Officer, South32
Fortune Mojapelo, Chief Executive Officer, Bushveld Minerals
Mandisa Mondi, General Manager, Coal, Transnet Freight Rail
Xavier Marcel Prévost, Senior Coal Analyst, XMP Consulting

15h15  Afternoon Refreshments

15h45  Session Four
Keynote Address
How can Transnet act as an enabler for the mining industry?
Siyabonga Gama, Chief Executive Officer, Transnet

16h00  Where are the opportunities and challenges for Bulk Commodities?
Chair: Dimitri Reading-Picopoulos, Executive Director, Europe, Middle East
Africa Natural Resource group, J.P. Morgan
Panelists: André Joubert, Chief Executive, ARM Ferrous
Thembu Mkhwanazi, Chief Executive Officer, Kumba Iron Ore
Caroline Shirindza, Vice President, Sasol Mining
Dzingira Matenga, Managing Director, Development Assets, ERG Africa

16h40  Session Five
Where are the opportunities and challenges for PGMs and Gold?
Chair: Henk de Hoop, Business Development Director, Rand Merchant Bank
Panelists: Chris Griffith, Chief Executive Officer, Anglo American Platinum
Ben Magara, Chief Executive Officer, Lonmin
Nico Muller, Chief Executive Officer, Impala Platinum
Peter Steenkamp, Harmony Gold Mining Company Limited
Rene Hochreiter, Analyst, Noah Capital Markets

17h30  End of Day One
Cocktail Reception
### Conference Day Two: Thursday 4 October 2018

**08h00**
Registration

**09h00**
Chairman's Opening Remarks

### Session One

**09h15**
Reality Check on Safety: Journey towards Zero Harm

**Chair:** Terence Goodlace, Director, Gold Fields, Kumba Iron Ore & AfriTin Mining

**Panelists:**
- Jon Andrews, Group Executive Health & Safety, Impala Platinum Holdings
- Philip Fourie, Executive Head, Safety & Sustainable Development, Kumba Iron Ore
- May Hermanus
- Alex Mhembere, Chief Executive Officer, Zimplats Holdings

### Session Two

**10h00**
How can we create jobs and save mining in SA?

A conversation with Joseph Mathunjwa, President AMCU

**Morning Refreshments**

### Session Three

**11h00**
Reality Check: Investment

Why has the international investment community fallen “out of love” with SA mining?

**Jim Rutherford,** Former Capital Fund Manager and Non-Executive Director, Anglo American

Followed by a Panel Discussion

**Chair:** Jim Rutherford, Former Capital Fund Manager and Non-Executive Director, Anglo American

**Panelists:**
- Sandy McGregor, Portfolio Manager, Allan Gray
- Stewart Bailey, Senior VP Investor Relations & Comms, AngloGold Ashanti
- Tanya Chikanza, Executive VP: Corporate Strategy, Investor Relations & Corporate Communications, Lonmin
- Johan Theron, Group Executive, Corporate Relations, Impala Platinum Holdings

### Session Four

**12h00**
How are companies managing their balance sheets in these volatile times?

**Chair:** Paul van Zijl, Executive Director, Sub-Sahara Africa Natural Resources, J.P. Morgan

**Panelists:**
- Meroonisha Kerber, Chief Financial Officer, Impala Platinum
- Boipelo Lekubo, Chief Financial Officer, Harmony Gold Mining Company Limited
- Bothwell Mazarura, Chief Financial Officer, Kumba Iron Ore
- Abigail Mukhuba, Finance Director, African Rainbow Minerals
- Piet Viljoen, Chairman, Regarding Capital Management (RECM)

**13h00**
Lunch and Networking

**14h00**
Session Five

**Community Engagement: how do we do this effectively?**

**Chair:** Lucas Moalusi, Senior Partner, Fasken

**Panelists:**
- John Capel, Executive Director, Bench Marks Foundation
- Mark Heywood, Executive Director, SECTION27
- Mogale Mashilane, Executive: Marula Platinum Mine, Impala Platinum
- Thabisile Phumo, Head of Stakeholder Engagement, Sibanye-Stillwater

**14h45**
Session Six

**“Show and Tell”: Disruptive Technologies and Artificial Intelligence in Mining**

**Creating a digitally advanced mine in Africa**

Deshnee Naidoo, Chief Executive Officer, African Base Metals, Chief Executive Officer of Vedanta Zinc International (VZI), Konkola Copper Mines (KCM) and Copper Mines of Tasmania

**Advanced Analytics in Mining**

Constantino Seixas, Managing Director, Accenture Consulting

**Digital Technology in Mining**

Nicolaas Schoeman, Senior VP Technical Services, DRA Group

**Beyond Intelligent Mining**

Andrew Lane, Africa Energy and Resources Leader, Deloitte

**15h00**
**Afternoon Refreshments**

**16h00**
Session Seven

**Beneficiation – a Reality Check: is there a logic or not?**

**Chair:** Claude Baissac, Chief Executive Officer, Eunomix

**Panelists:**
- Mosa Mabuza, Chief Executive Officer, Council for Geoscience
- Heidi Sternberg, Sector Specialist, Mining, Beneficiation & Energy, Public Investment Corporation
- Nompumelelo Zikalala, Deputy Chief Executive Officer, De Beers Consolidated Mines

**16h45**
Session Eight

**Finding and Funding the Future Industry**

**Chair:** Keith Scott, Chairman, The MSA Group

**Panelists:**
- Anton Esterhuizen, Principal, PanEx Resources
- Peter Major, Director: Mining, Cadiz Corporate Solutions
- Paul Miller, Managing Director, CCP 12J Fund Limited
- Bernard Swanepoel

**17h30 - 19h00**
Wine Tasting and End of Conference

Come and join in the conversation @joburgindaba
Conference Day Two: Thursday 4 October 2018

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By the Industry for the Industry

The organisers retain the right to amend the programme, content, timings and speakers.
2018 Speakers

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Stewart Bailey
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Resources 4 Africa is an entrepreneurial company specialising in conferences on investment in Africa’s resource sectors. Passionate about Africa and driven by the need to increase investment into the African continent and particularly South Africa, the Resources 4 Africa team aims to create fresh, inspiring and thought-provoking events that make a difference.

Paula Munsie is the founder and CEO of Resources 4 Africa.
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